

D4.2 - Policy Adoption Measures for the Decarbonization of the H&C Sector

FACTSHEET #5_[Portugal]

1. Identification of the measure

Prioritize incentives to finance low performing H&C appliances

Strategic Policy Priority (SPP)	SPP #6: Ensure a smooth transition for vulnerable groups
Sector	Residential
Type	Financial

2. Identification of KPIs

KPIs

KPI #1	Number of financing schemes aimed at vulnerable groups
KPI #2	Number of low performing H&C appliances replaced
KPI #3	Number of energy poor citizens benefiting from available financing schemes

3. Definition of the operationalization activities

OPERATIONALIZATION ACTIVITIES

#1	Awareness campaigns aimed at energy vulnerable consumers on H&C technologies /devices
#2	<i>Financial support provided by the government to promote the implementation of attractive financial schemes aimed at low performing H&C appliances</i>
#3	Strategic policy framework to prioritize low performing H&C appliances
#4	Promote/implement calls aimed at financing the replacement of low performing H&C appliances

4. Overview of the expected results

RESULTS

KPI ID	Assumptions	Estimated results
#1	- Government policies and regulations to support the substitution of low performing H&C appliances; - Financial support for the acquisition of high efficiency	Up to 2 new/redesigned financing schemes p/year

	and RES based H&C appliances;	
#2	– Political will to enact strategies and regulations aimed at promoting the replacement of low; performing H&C appliances; – Government financial support to new or existing funding schemes;	Up to 30.000 low performing H&C appliances replaced p/year
#3	– Clear and coordinated financial schemes aimed at energy poor citizens – Simplified administrative and technical processes that contribute to facilitate the submission of the applications	Up to 30.000 energy vulnerable citizens p/year
#4		

5. Applicability/focus of the measure¹:

x	City	City level (example city of Braga)
	Region	-
	Other	-

6. Brief description of the discussion oriented towards a SWOT analysis

The 1st capacity building session, organized by ADENE, focused on the topic of “Energy Vulnerable Consumers”.

The SWOT analysis for this topic encompasses the following points:

Strengths

- Incentivize the replacement of low performing H&C appliances;
- Promote energy efficiency and focusing on social housing;

Weaknesses

- Complex and time-consuming assessment procedures that discourage energy vulnerable consumers to apply for financial schemes;
- Lack of financial schemes, supported by the government, that are not specifically aimed at vulnerable consumers;

¹ Each MS is expected to focus on the application to, at least, 3 cities and 1 region. In total, this corresponds to 4 factsheets (1 factsheet per measure, per city and/or region).

- Regulatory uncertainties and lack of permanent financial incentives for low performing H&C appliances;

Opportunities

- Involve financial institutions/banks in the development/implementation of new funding schemes, aimed at energy vulnerable citizens, focusing on low performing H&C appliances;
- Improve energy literacy, among energy vulnerable citizens, focusing on H&C appliances;

Threats

- Lack of financial schemes, supported by the government, that are not limited in time;
- Lack of willingness among politicians to adopt policies and regulations that prioritize financing of low performing H&C appliances.